

To the Managing Director of
BNP Paribas Issuance B.V.
P.O. Box 10042
1001 EA AMSTERDAM

Rotterdam, 30 April 2021

Subject: Letter of consent regarding the Addendum to the Base Listing Document dated 7 April 2021 relating to Structured Products to be issued by BNP Paribas Issuance B.V. on The Stock Exchange of Hong Kong Limited (“the Addendum”)

Dear Sirs,

On your request we give our consent to include and make available our Independent Auditor’s Report in the form and context as included in the Addendum dated 30 April 2021, a copy of which is attached and initialled by us for identification purposes, provided that publication takes place within one month after the date of this letter.

We take no responsibility for the information set out in the Addendum dated 30 April 2021.

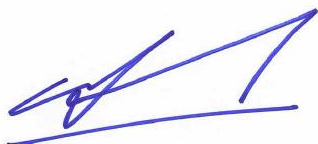
This consent should not be regarded in any way as updating the aforementioned auditor’s report dated 16 April 2021. We stress that we have not performed any audit or review of the financial statements of BNP Paribas Issuance B.V. with respect to the financial statements 2020 after 16 April 2021 and with regard to any periods ended after 31 December 2020.

We state that we are independent statutory auditors with respect to the BNP Paribas Issuance B.V. as required by Dutch law. This letter shall be governed by, and construed in accordance with Dutch law. The courts of the Netherlands shall have exclusive jurisdiction in relation to any claim, dispute or difference concerning this letter and any matter arising from them.

We trust that with the above we have been of service to you.

Yours sincerely,

Mazars Accountants N.V.



C.A. Harteveld RA

Enclosure